

Studio Intent to Acquire / Licensing Term Sheet

Letter of Intent outlining preliminary, non-binding terms for digital distribution and streaming rights

This Letter of Intent ("LOI") outlines the preliminary, non-binding terms under which the undersigned Studio/Network expresses formal interest in acquiring the exclusive digital distribution and streaming rights for the motion picture project provisionally titled _____ from Monmouth Films LLC.

LICENSOR / PRODUCER

Monmouth Films LLC

STUDIO / NETWORK

01 TARGET LICENSE STRUCTURE

Studio intends to evaluate the project for an exclusive worldwide distribution license via Subscription Video-on-Demand (SVOD) for a target Term of _____ consecutive years, commencing on the commercial platform launch date.

02 ESTIMATED FINANCIAL RANGE

Contingent upon final screenplay approval, verified chain of title, and the attachment of mutually agreeable lead talent, Studio proposes an acquisition price floor of

_____ US Dollars (\$) _____) and a ceiling of

_____ US Dollars (\$) _____)

as a flat, non-recoupable License Fee.

03 EXCLUSIVITY & EVALUATION WINDOW

In consideration of Studio allocating corporate resources to review Monmouth Films' underlying property materials, pitch books, and concept trailers, Monmouth Films hereby grants Studio an exclusive forty-five (45) day evaluation window. During this period, Monmouth Films agrees not to enter into binding distribution agreements with competing distribution platforms or networks for this specific project.

STUDIO ACKNOWLEDGMENT

AUTHORIZED STUDIO REPRESENTATIVE SIGNATURE

DATE

TITLE / ACQUISITION NETWORK